

# Invitation



## AGM & Investor Presentations November 2011

### Dear Investor

As investors in **WAM Research Limited (WAX)**, you are invited to attend our investor presentations and AGM. Please feel free to invite any other interested parties. We will be discussing stocks that are included in the current portfolios, our stock selection process and a broad based discussion on the share market.

We have included the times for our other Listed Investment Companies – WAA Active Limited (WAA) and WAM Capital Limited (WAM); you are welcome to join all sessions.

Refreshments will be provided, giving investors an opportunity to talk informally to Geoff Wilson, Chris Stott, Matt Haupt and Martin Hickson.

#### EVENT SESSION TIMES

##### Sydney

AGM & Presentation

16 November 2011

Lyceum Theatre  
Wesley Conference Centre  
220 Pitt Street,  
Sydney NSW 2000

WAA 9.30am – 10.45am  
WAM 11.15am – 12.30pm  
**WAX 1.30pm – 2.45pm**

##### Melbourne

Presentation Only

17 November 2011

Morgans at 401  
401 Collins Street  
Melbourne VIC 3000

**WAX 10.00am – 11.00am**  
WAA 11.15am – 12.15pm  
WAM 1.00pm – 2.00pm

##### Adelaide

Presentation Only

18 November 2011

Hilton Adelaide  
233 Victoria Square  
Adelaide SA 5000

WAA 10.00am – 11.00am  
WAM 11.00am – 12.00pm  
**WAX 12.00pm – 1.00pm**

##### Brisbane

Presentation Only

22 November 2011

RBS Morgans  
L29, 123 Eagle Street  
Brisbane QLD 4000

**WAX 10.00am – 11.00am**  
WAA 11.15am – 12.15pm  
WAM 1.00pm – 2.00pm

##### Canberra

Presentation Only

25 November 2011

Belconnen Premier Inn  
110 Benjamin Way  
Belconnen ACT 2617

**WAX 10.00am – 11.00am**  
WAA 10.00am – 11.00am  
WAM 10.00am – 11.00am

Parking: For recommended parking, please refer to the Key Dates section on our website or call the office on 02 9247 6755.

Thank you for your support. We look forward to seeing you.

Yours sincerely,

Geoff Wilson, Chris Stott, Matt Haupt & Martin Hickson

# RSVP

To secure your attendance please complete the form below and return it to us by post (no stamp required) or by fax on (02) 9247 6855 **before 11 November 2011**. Alternatively, you can email your preferences to [info@wamfunds.com.au](mailto:info@wamfunds.com.au)

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 WAA 10.00am – 11.00am  
 WAM 10.00am – 11.00am

Name \_\_\_\_\_

No. of guests attending \_\_\_\_\_

Email \_\_\_\_\_

Questions \_\_\_\_\_

Telephone \_\_\_\_\_