

Invitation

AGM & Investor Presentations
November 2011



Dear Investor

As investors in **WAM Capital Limited (WAM)**, you are invited to attend our investor presentations and AGM. Please feel free to invite any other interested parties. We will be discussing stocks that are included in the current portfolios, our stock selection process and a broad based discussion on the share market.

We have included the times for our other Listed Investment Companies – WAM Active Limited (WAA) and WAM Research Limited (WAX); you are welcome to join all sessions.

Refreshments will be provided, giving investors an opportunity to talk informally to Geoff Wilson, Chris Stott, Matt Haupt and Martin Hickson.

EVENT SESSION TIMES

Sydney

AGM & Presentation

16 November 2011

Lyceum Theatre
Wesley Conference Centre
220 Pitt Street,
Sydney NSW 2000

WAA 9.30am – 10.45am

WAM 11.15am – 12.30pm

WAX 1.30pm – 2.45pm

Melbourne

Presentation Only

17 November 2011

Morgans at 401
401 Collins Street
Melbourne VIC 3000

WAX 10.00am – 11.00am

WAA 11.15am – 12.15pm

WAM 1.00pm – 2.00pm

Adelaide

Presentation Only

18 November 2011

Hilton Adelaide
233 Victoria Square
Adelaide SA 5000

WAA 10.00am – 11.00am

WAM 11.00am – 12.00pm

WAX 12.00pm – 1.00pm

Brisbane

Presentation Only

22 November 2011

RBS Morgans
L29, 123 Eagle Street
Brisbane QLD 4000

WAX 10.00am – 11.00am

WAA 11.15am – 12.15pm

WAM 1.00pm – 2.00pm

Canberra

Presentation Only

25 November 2011

Belconnen Premier Inn
110 Benjamin Way
Belconnen ACT 2617

WAX 10.00am – 11.00am

WAA 10.00am – 11.00am

WAM 10.00am – 11.00am

Parking: For recommended parking, please refer to the Key Dates section on our website or call the office on 02 9247 6755.

Thank you for your support. We look forward to seeing you.

Yours sincerely,

Geoff Wilson, Chris Stott, Matt Haupt & Martin Hickson

RSVP

To secure your attendance please complete the form below and return it to us by post (no stamp required) or by fax on (02) 9247 6855 **before 11 November 2011**. Alternatively, you can email your preferences to info@wamfunds.com.au

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16 November 2011

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WAX 1.30pm – 2.45pm

Melbourne

17 November 2011

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Adelaide

18 November 2011

WAA 10.00am – 11.00am

WAM 11.00am – 12.00pm

WAX 12.00pm – 1.00pm

Brisbane

22 November 2011

WAX 10.00am – 11.00am

WAA 11.15am – 12.15pm

WAM 1.00pm – 2.00pm

Canberra

25 November 2011

WAX 10.00am – 11.00am

WAA 10.00am – 11.00am

WAM 10.00am – 11.00am

Name _____

Email _____

Telephone _____

No. of guests attending _____

Questions _____